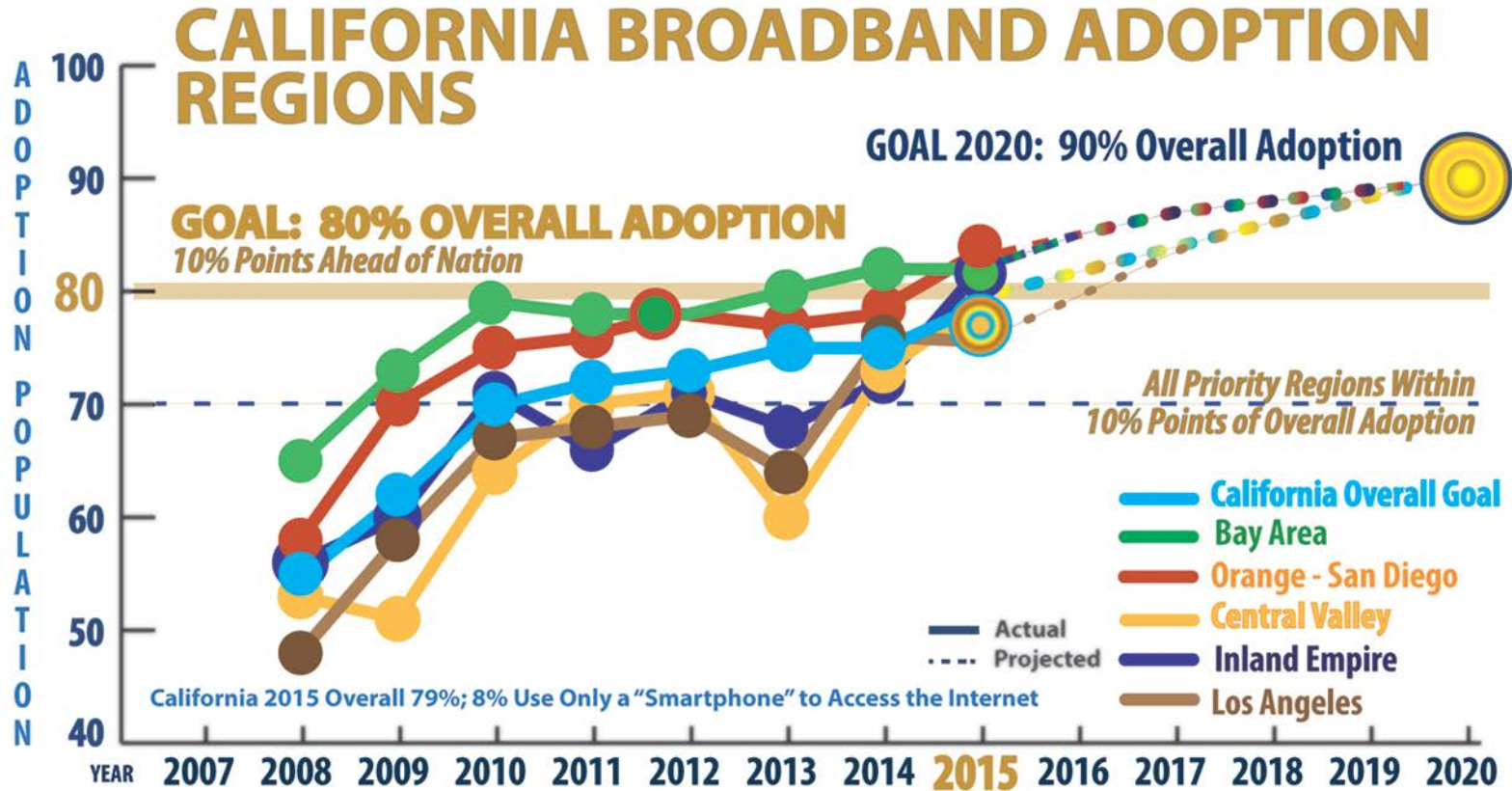




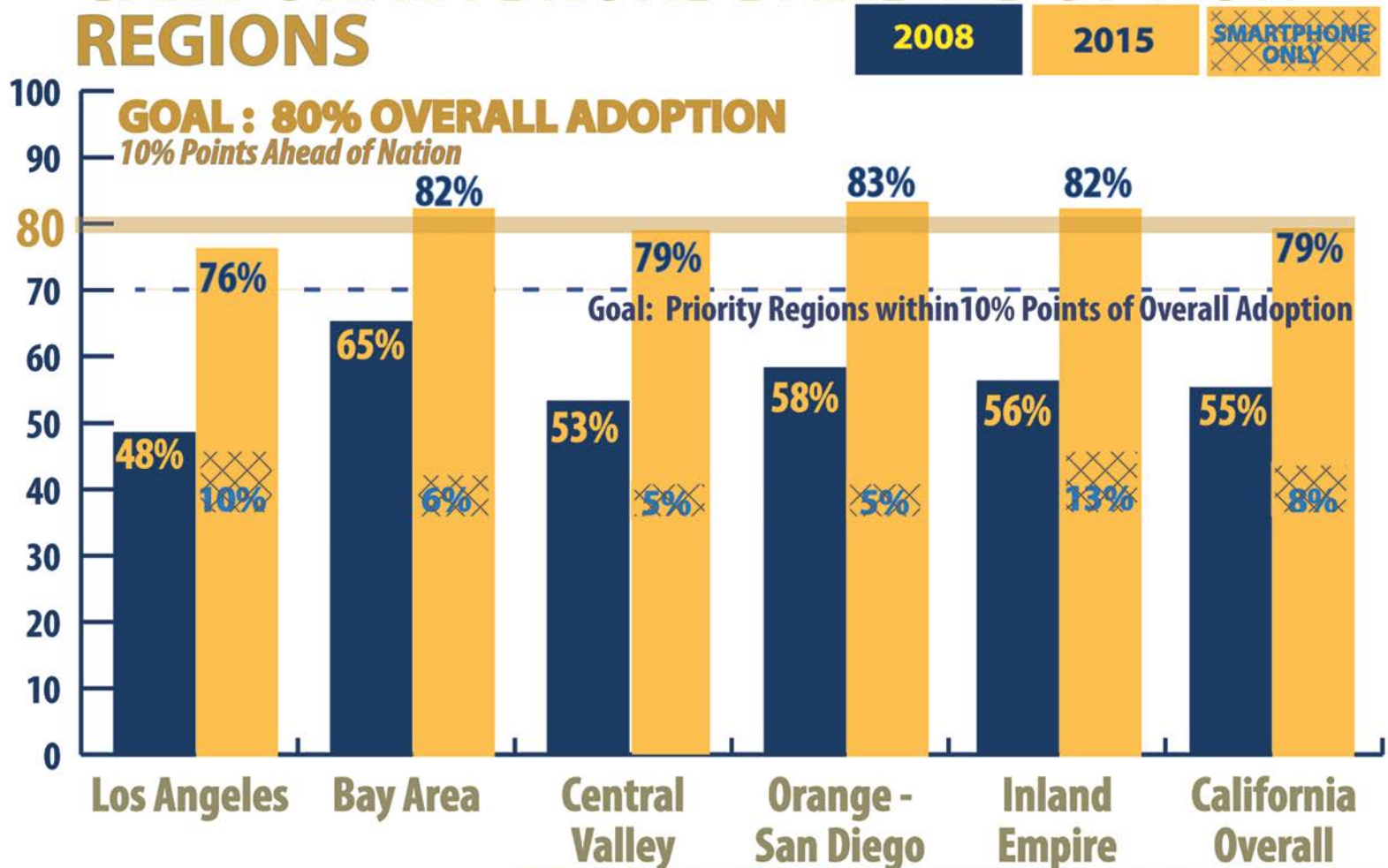
California Partnership for the San Joaquin Valley December 11, 2015

2015 Statewide Survey Results



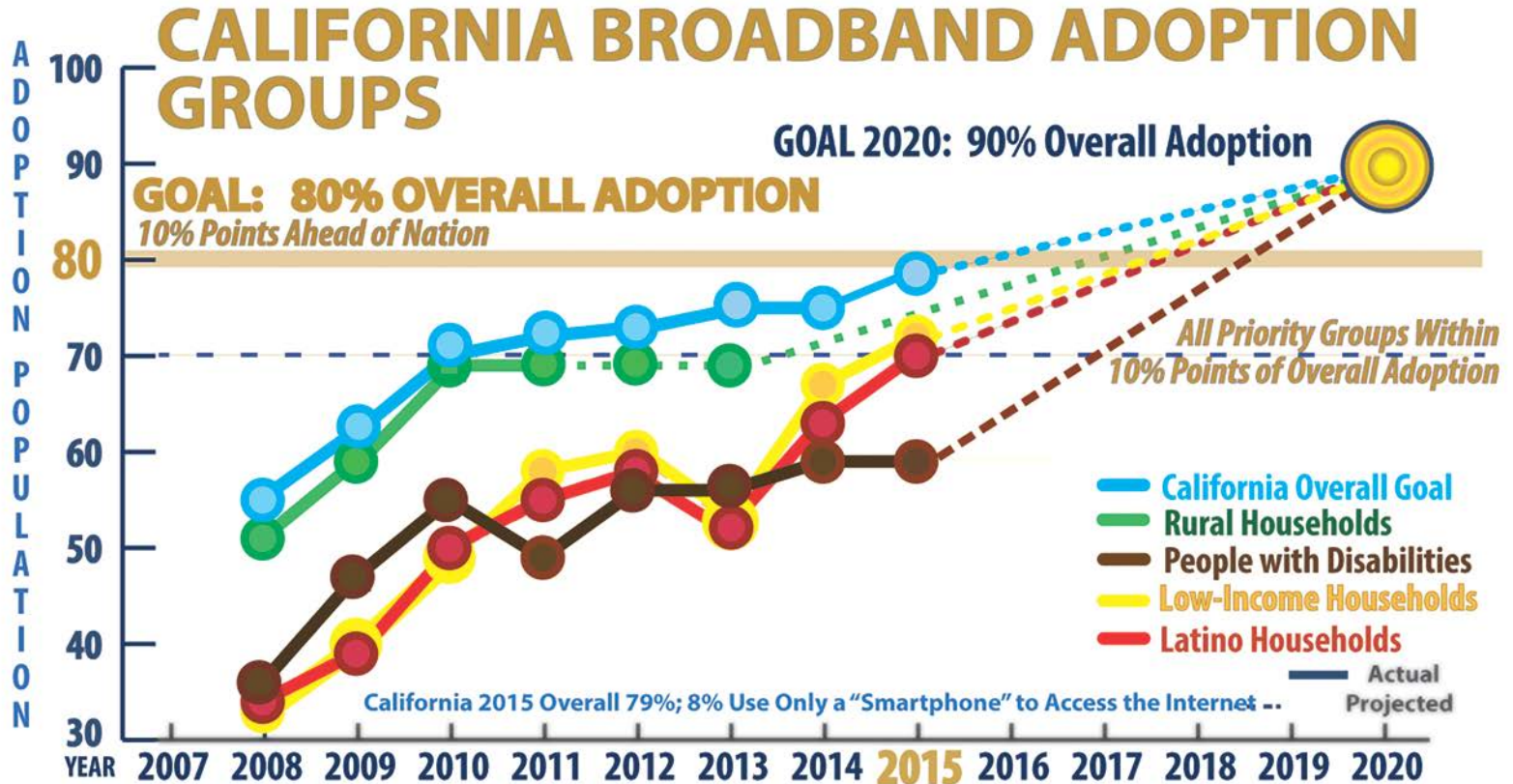
2015 Statewide Survey Results

CALIFORNIA BROADBAND ADOPTION REGIONS



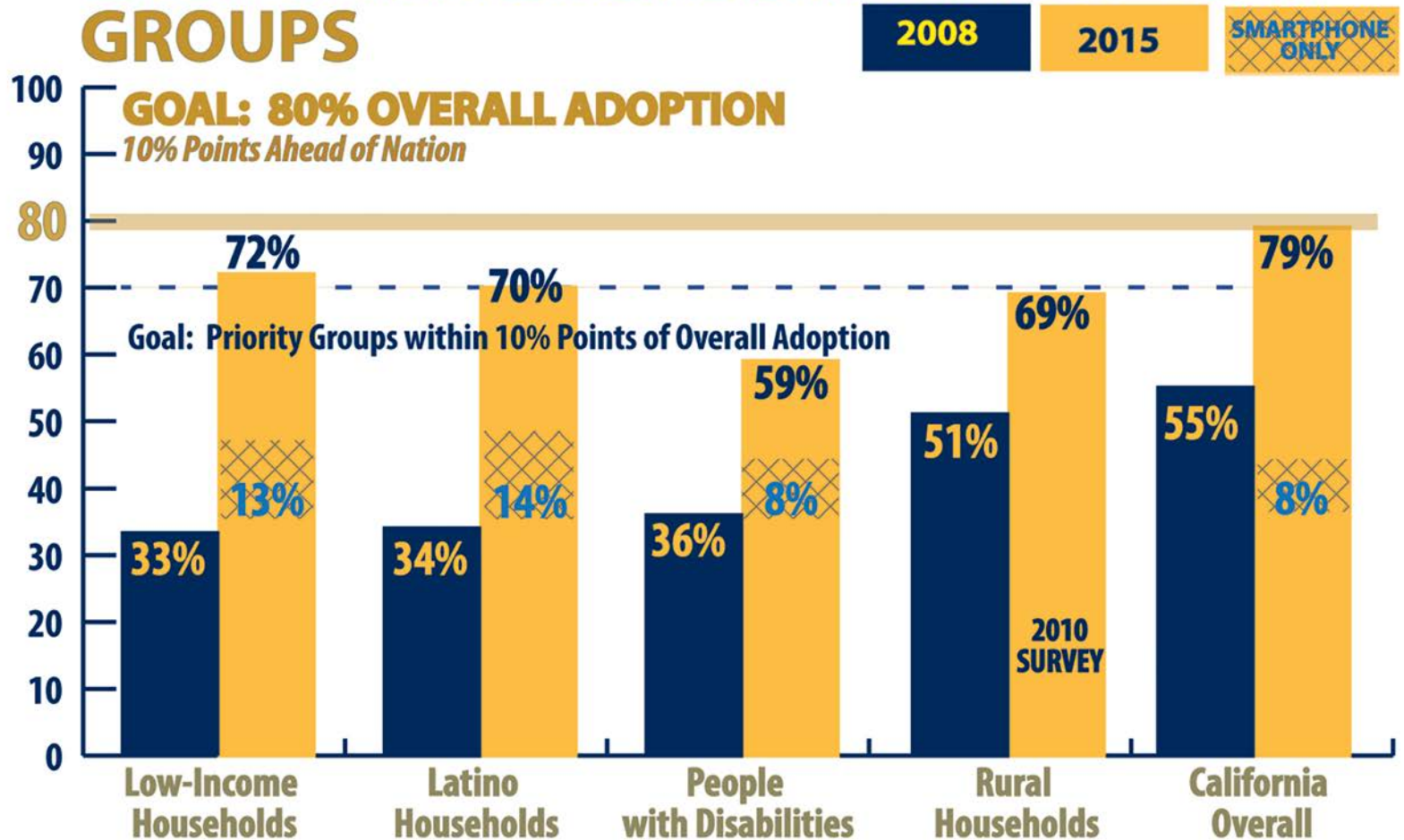
California 2015 Overall 79%; 8% Use Only a "Smartphone" to Access the Internet

2015 Statewide Survey Results



2015 Statewide Survey Results

CALIFORNIA BROADBAND ADOPTION GROUPS



California 2015 Overall 79%; 8% Use Only a "Smartphone" to Access the Internet

Digital Divide is Greatest for the Disadvantaged

Percentage of Californians with Broadband at Home

- 65% of Households Earning Less Than \$20,000 a Year
(16% by smart phone only – 35% not connected)
- 63% of Households with Spanish-Speakers
(21% by smart phone only – 37% not connected)
- 59% of People with Disabilities
(8% by smart phone only – 41% not connected)
- 57% of Adults Age 65 or Older – Seniors
(1% by smart phone only – 43% not connected)
- 52% of Non-High School Graduates
(8% by smart phone only – 48% not connected)

Progress is Being Made – SJV Investments

- California Advanced Services Fund (CASF)
 - 16 Infrastructure Deployment Projects Approved
 - \$54.5M+ Awarded for 251,000+ HHs
 - 9153 Unserved HHs + 242,466 Underserved HHs = 251,619
 - 2 Project Applications Pending (\$11M+)
 - \$450K for Regional Consortia - Future Funding
- California Emerging Technology Fund (CETF)
 - \$190K UC Merced – Telehealth
 - \$600K CSU Fresno – Broadband Adoption
 - \$50K CSU Fresno – Ag Pilot Project

Opportunities for Future Action

- Apply for new funding as Regional Consortium (AB1262).
- Promote “smart government” throughout the SJV:
 - Encourage all counties and cities to adopt policies in General Plans and ordinances (such as “dig once” and broadband deployment with all major projects).
 - Work with transportation agencies, HSRA to install conduit.
- Ensure that county health departments, hospitals and clinics join the California Telehealth Network.
- Make libraries “digital hubs” and “WiFi hot spots”.
- Incorporate digital literacy in human services: integrate services with schools and cities for better outcomes.
- Support AB238 for future infrastructure funding.
- Support IFAN re Broadband Lifeline before FCC.



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