



# Regional Economic Sector and Skills Gap Analysis



CA Partnership for  
the San Joaquin  
Valley

*Presented by*

**Doug Svensson, AICP**

June 16, 2017



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Economic Trends and Job Growth

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2

Labor Force Characteristics

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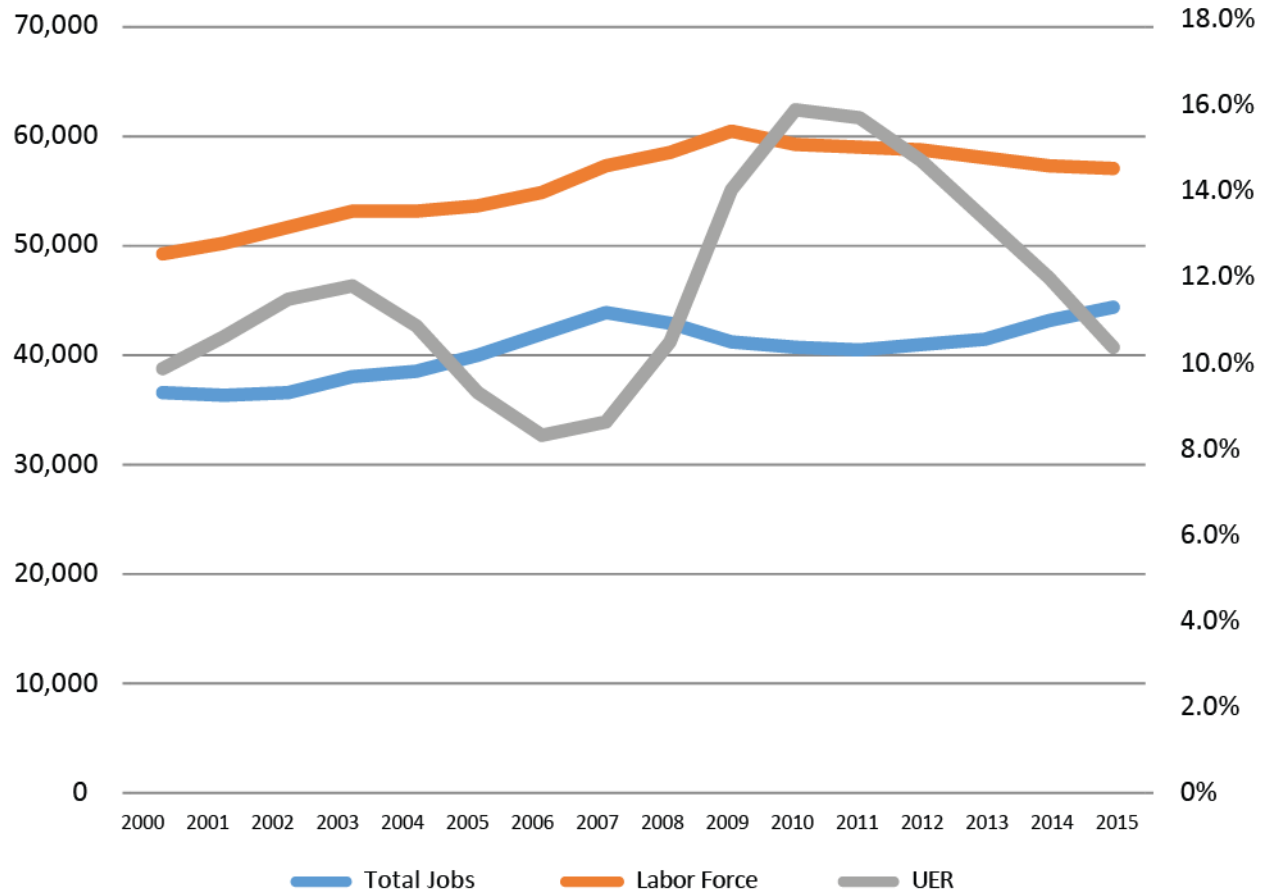
Matching Job Opportunities to Labor Skills

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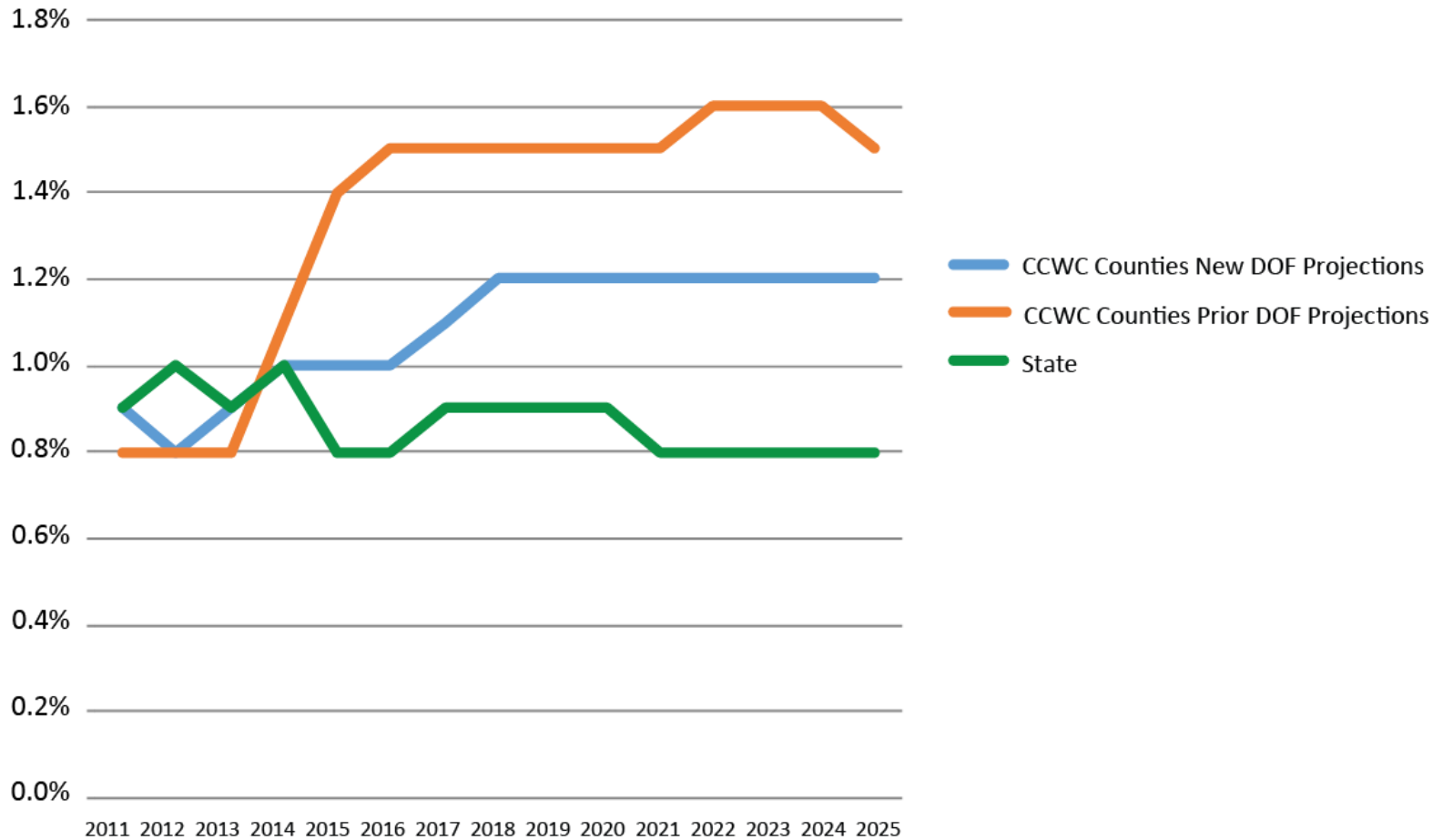


# Economic Trends and Job Growth

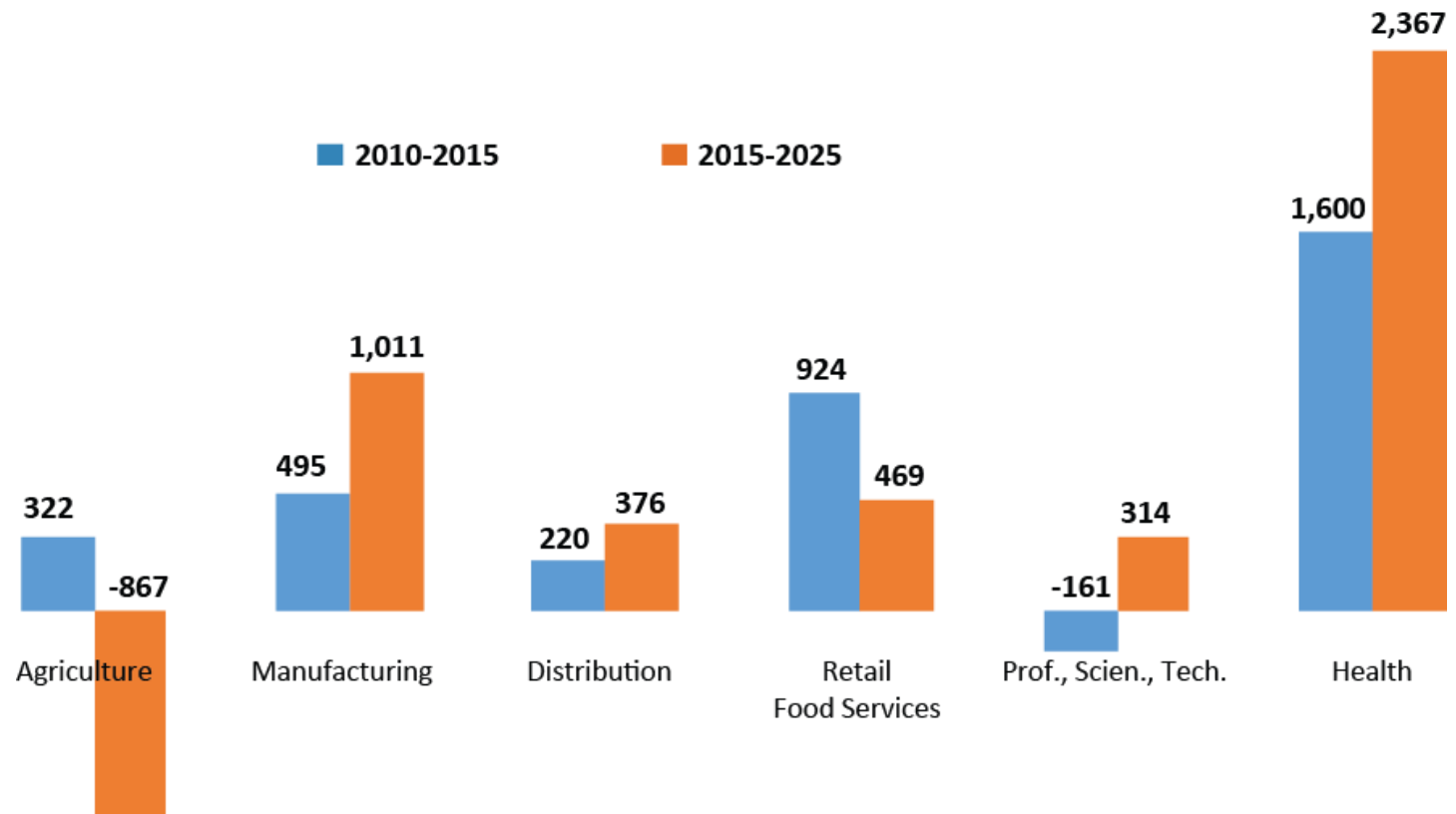
# TRENDS IN JOB GROWTH, LABOR FORCE, AND UNEMPLOYMENT, KINGS COUNTY



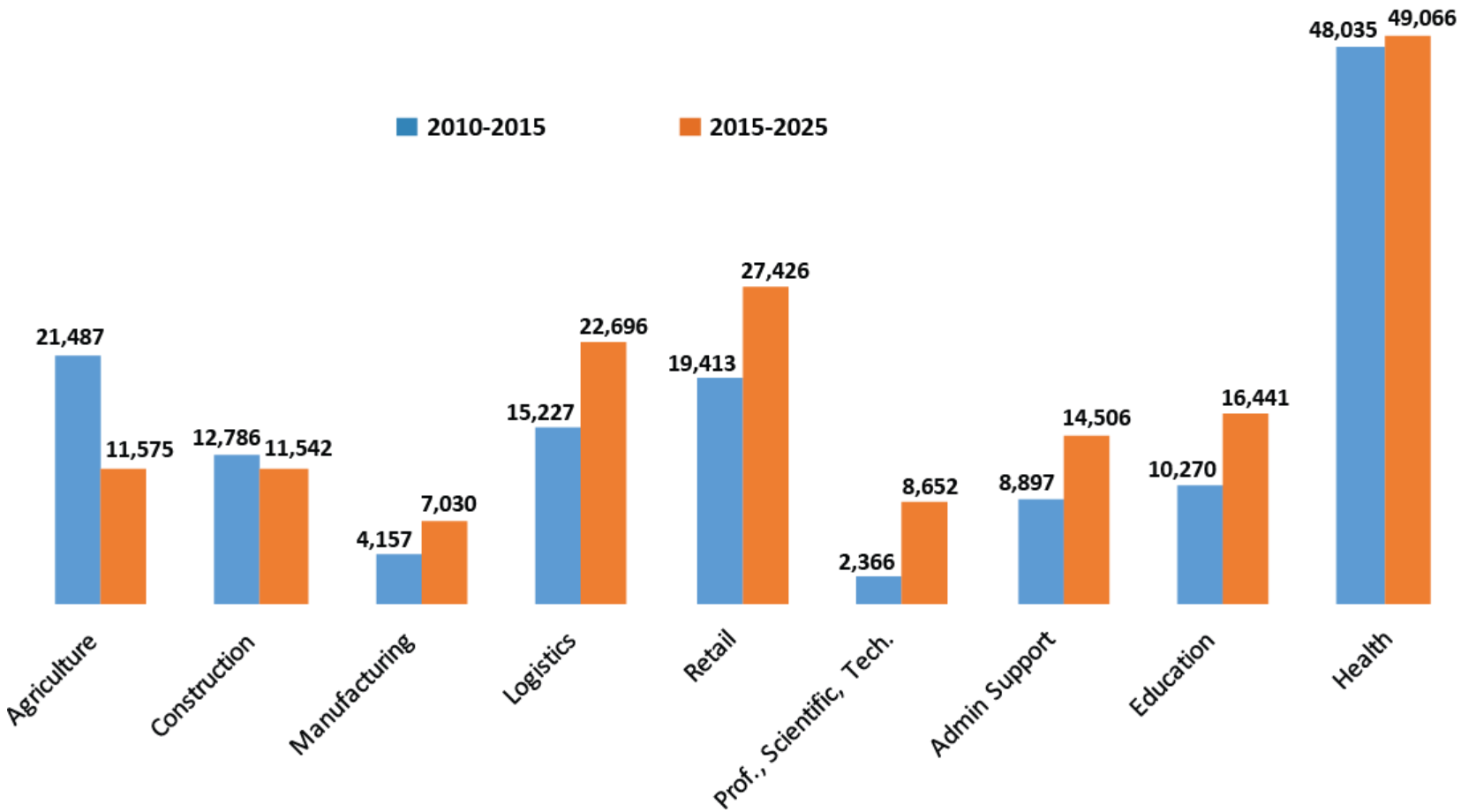
# HOUSEHOLD POPULATION ANNUAL GROWTH RATES, REGION



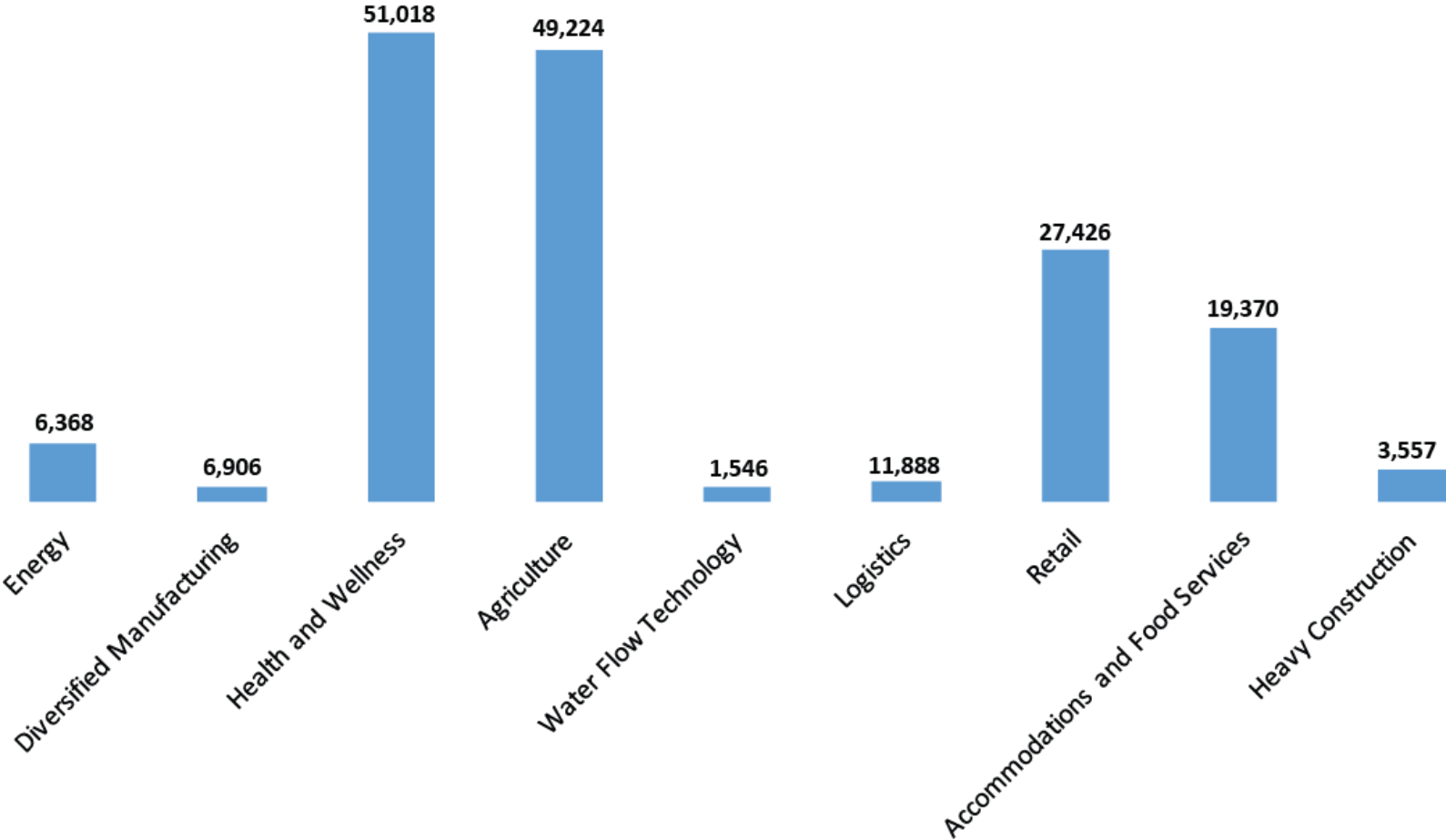
# PAST AND FUTURE JOB CHANGE IN KEY INDUSTRY SECTORS, KINGS COUNTY



# REGIONAL EMPLOYMENT TRENDS AND PROJECTIONS BY SECTORS



# REGIONAL PROJECTED JOB CHANGE BY CLUSTER





# REGIONAL KEY INDUSTRY TRENDS

- **Farm employment projected to decline**
  - Increased mechanization
  - Minimum wage
  - Water
- **Certain food processing sectors projected to grow**
  - Cheese and other dairy products
  - Poultry and meat
  - Nuts
  - Wine
  - Perishable prepared foods
  - Fruit and vegetable canning
- **Other Manufacturing**
  - Construction materials and structural building components
  - Plastic products
  - Packaging machinery and materials
  - Instrumentation/aerospace (Kern)
- **Health Care**
  - Focus on out-patient care and personal care services

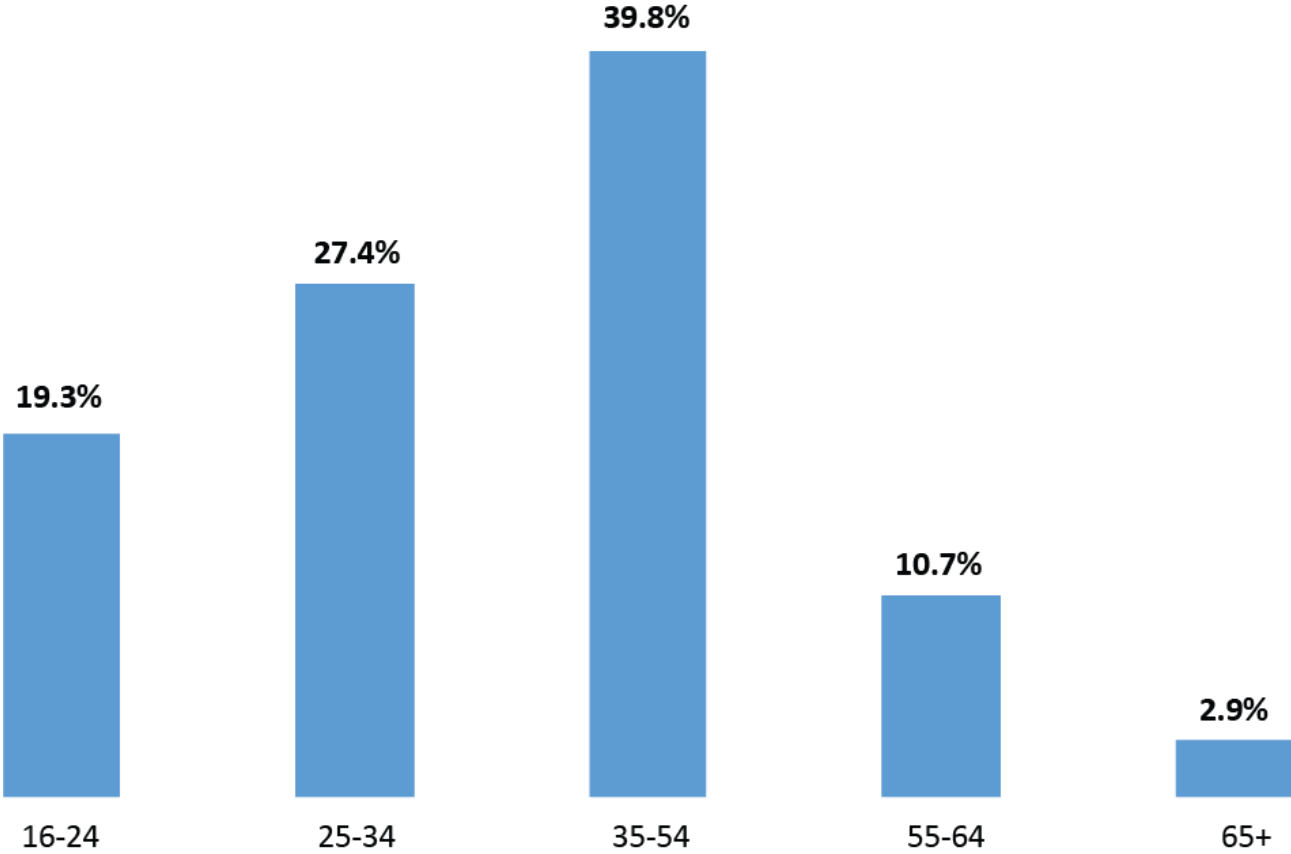
# KEY INDUSTRY GROWTH OPPORTUNITIES

- **Professional Services**
  - Accounting
  - Testing laboratories
  - Computer systems design and programming
  - Other scientific and technical consulting
- **Education**
  - Teachers
  - Professional and Management Development Training

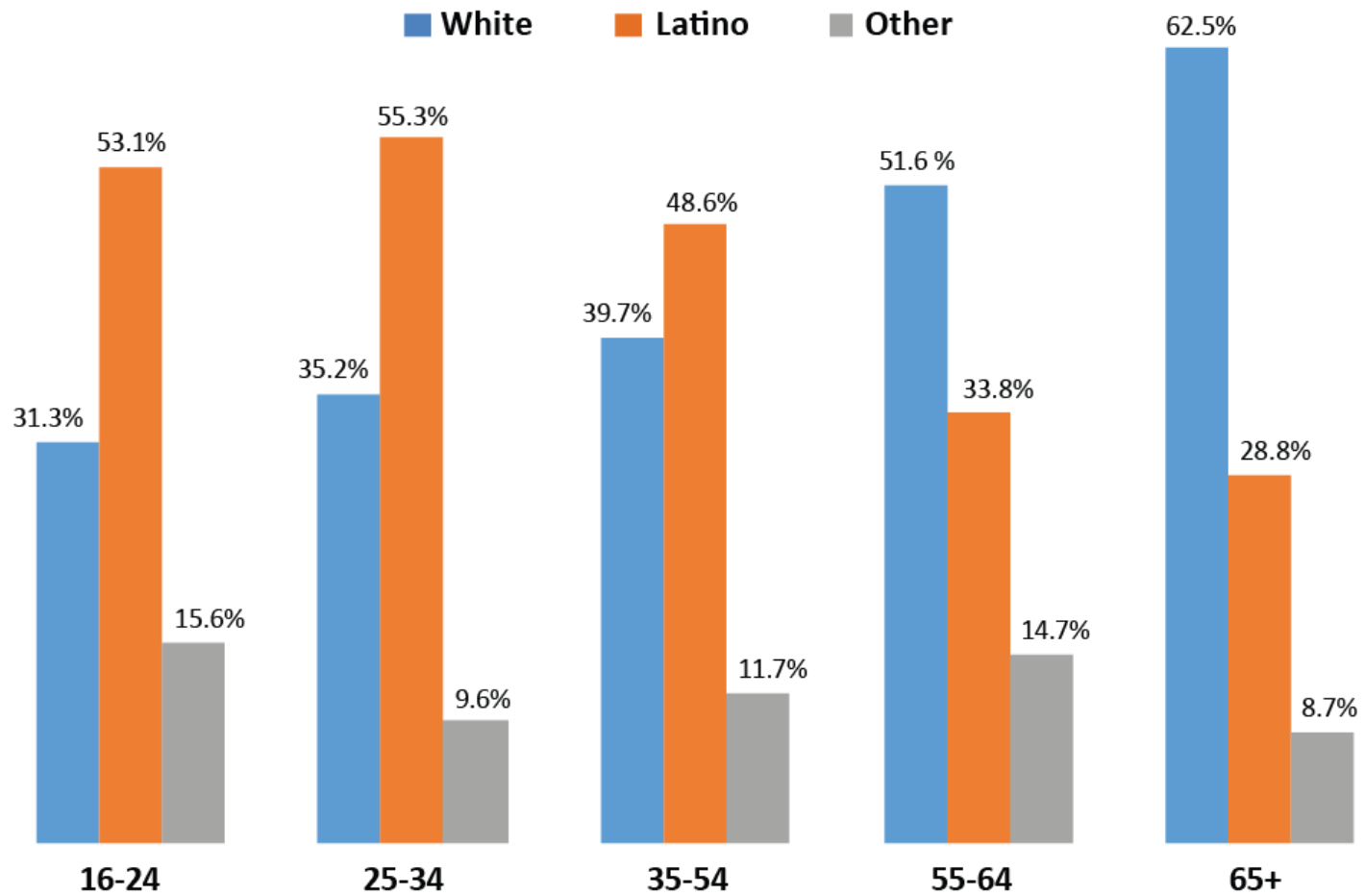


# Labor Force Characteristics

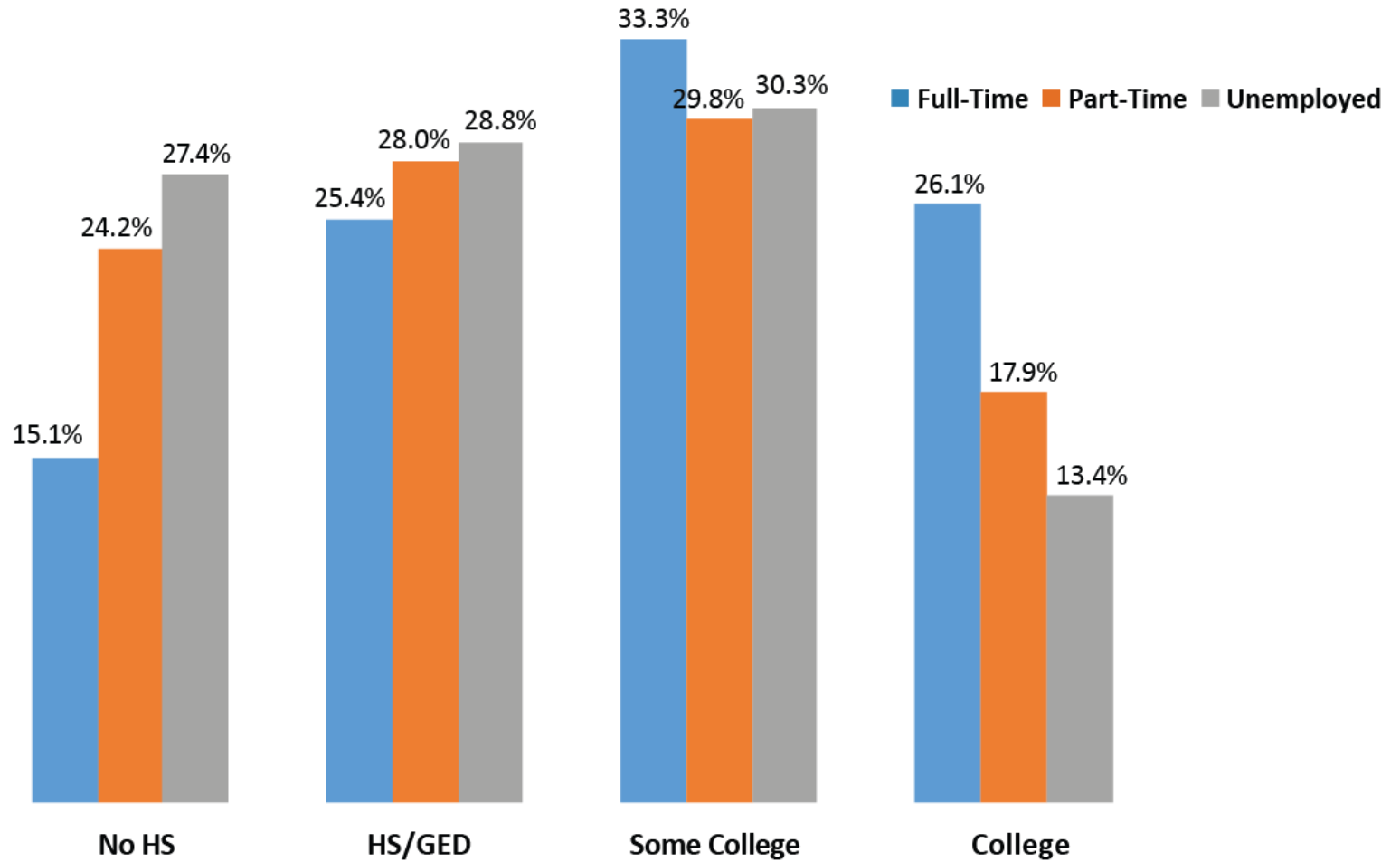
# KINGS COUNTY LABOR FORCE AGE DISTRIBUTION



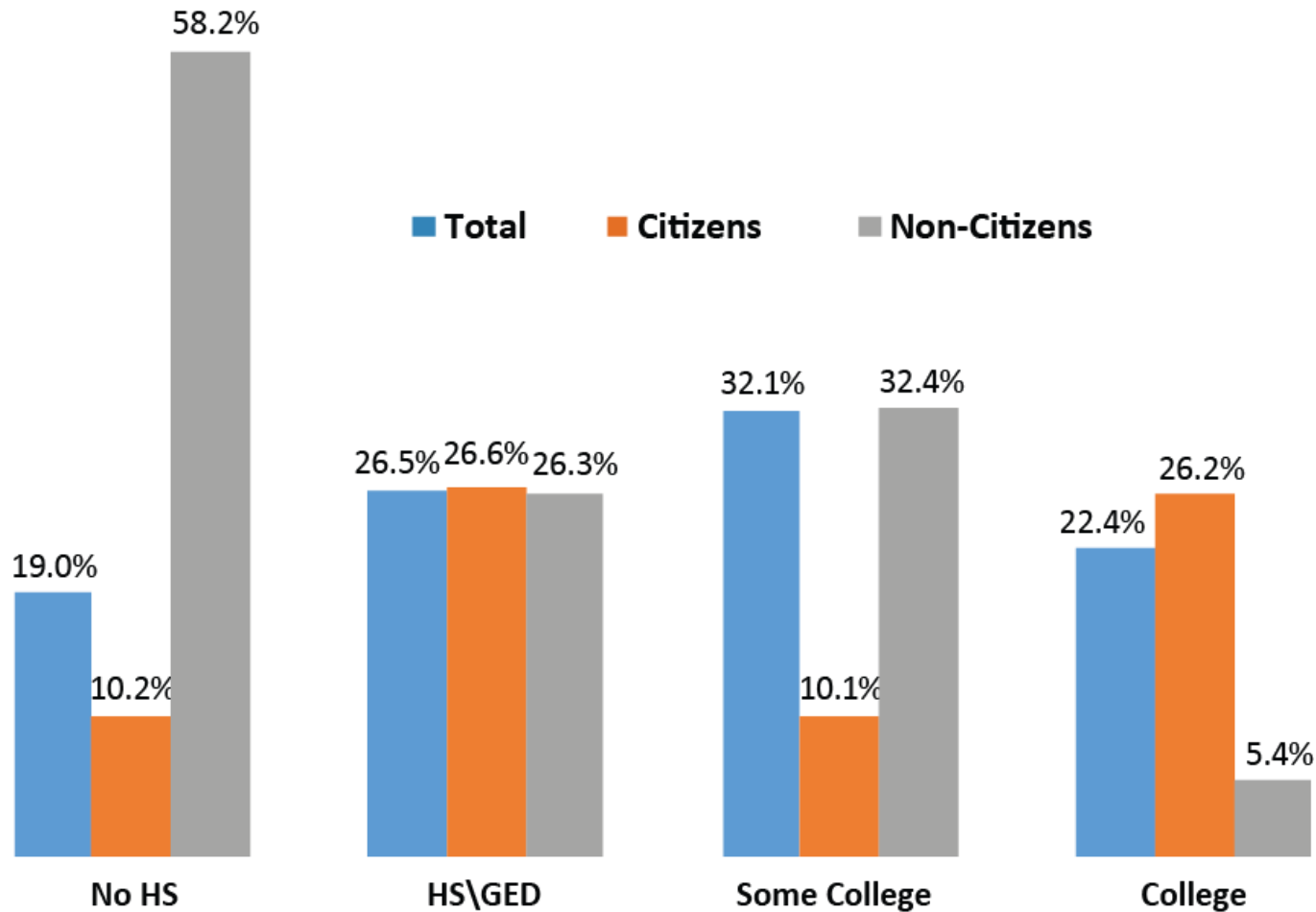
# KINGS COUNTY AGE DISTRIBUTION BY RACE/ETHNICITY



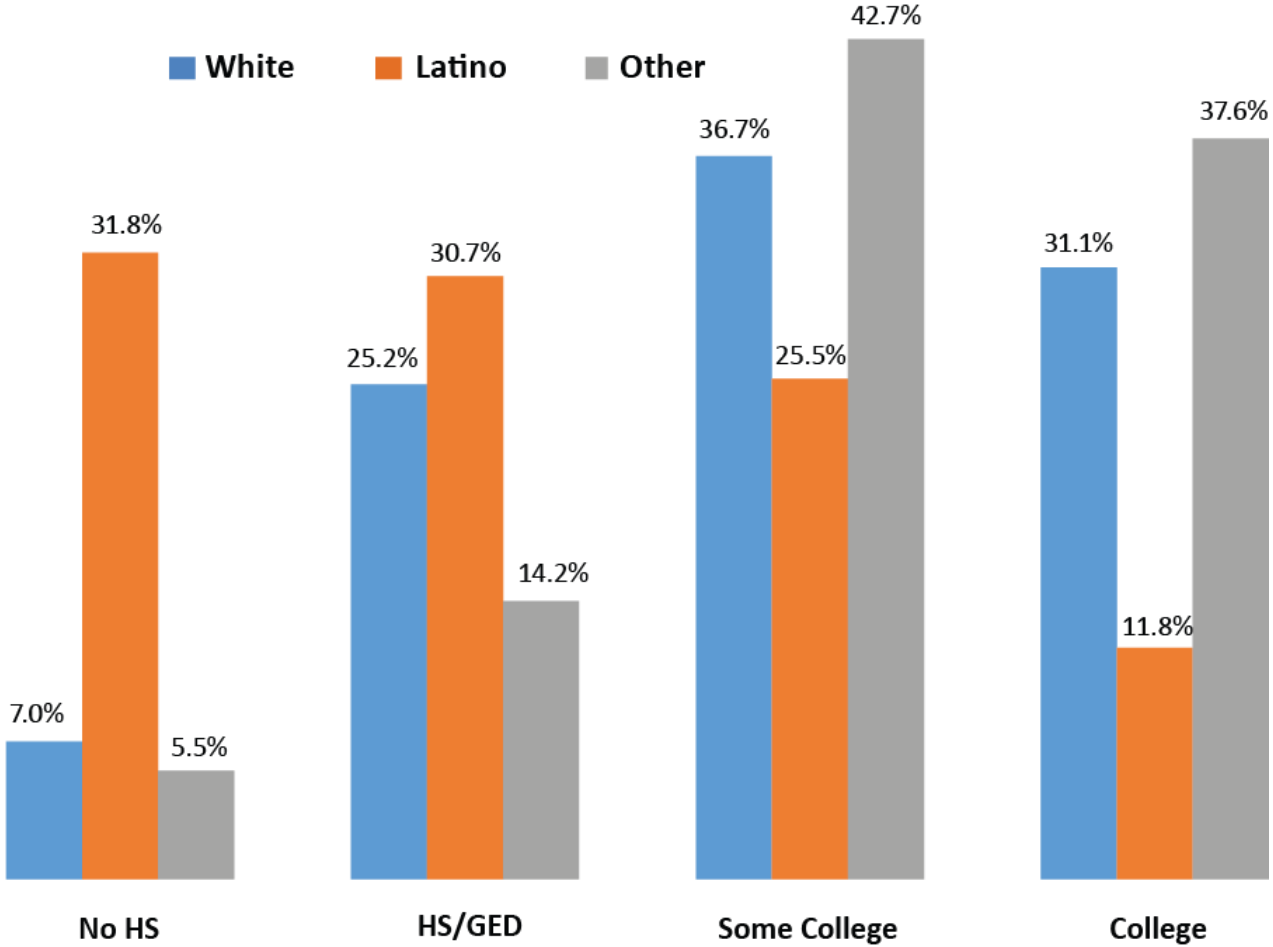
# KINGS COUNTY EDUCATIONAL ATTAINMENT BY EMPLOYMENT STATUS



# KINGS COUNTY LABOR FORCE EDUCATIONAL ATTAINMENT BY CITIZENSHIP STATUS

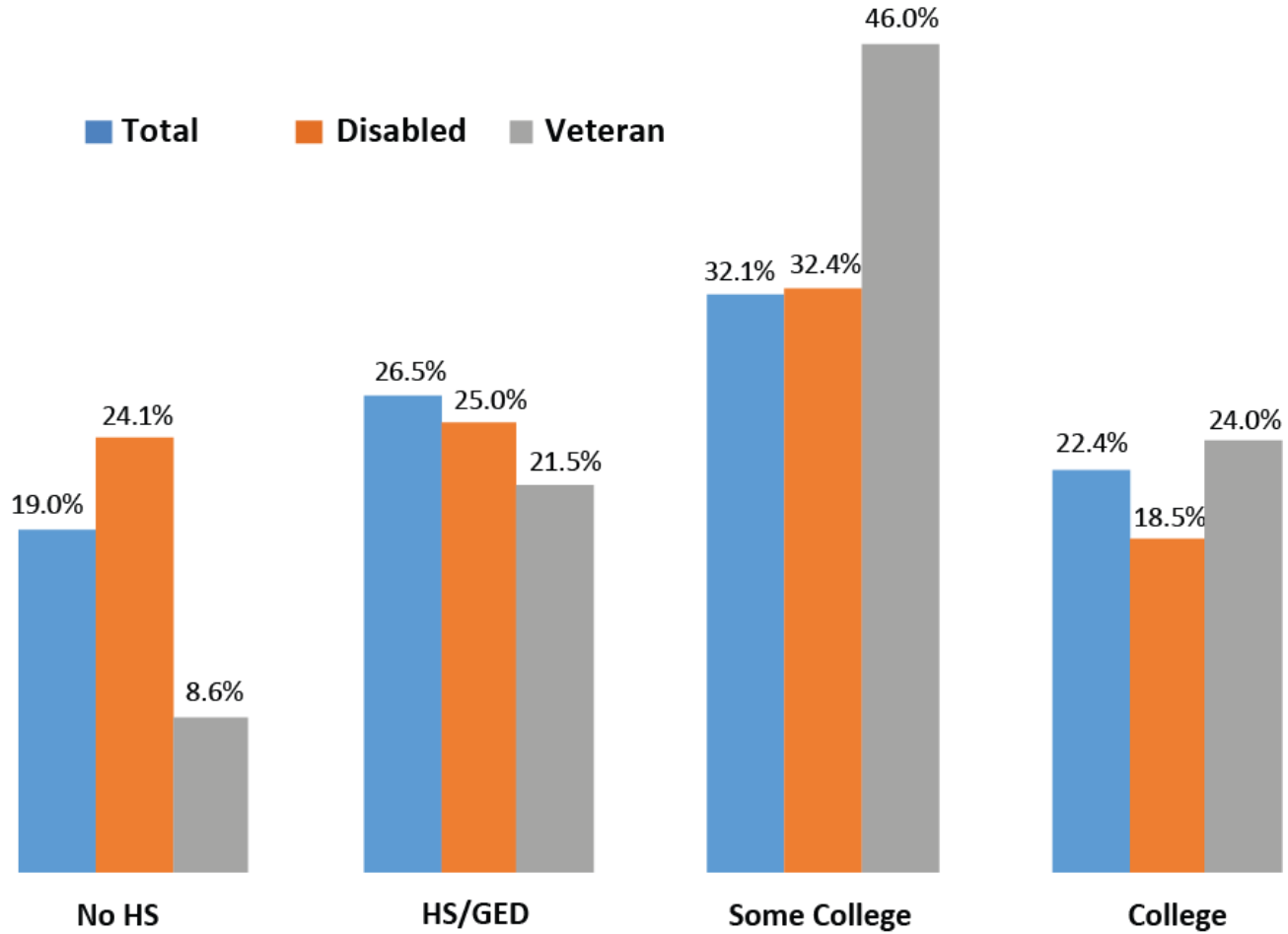


# KINGS COUNTY EDUCATIONAL ATTAINMENT BY RACE/ETHNICITY





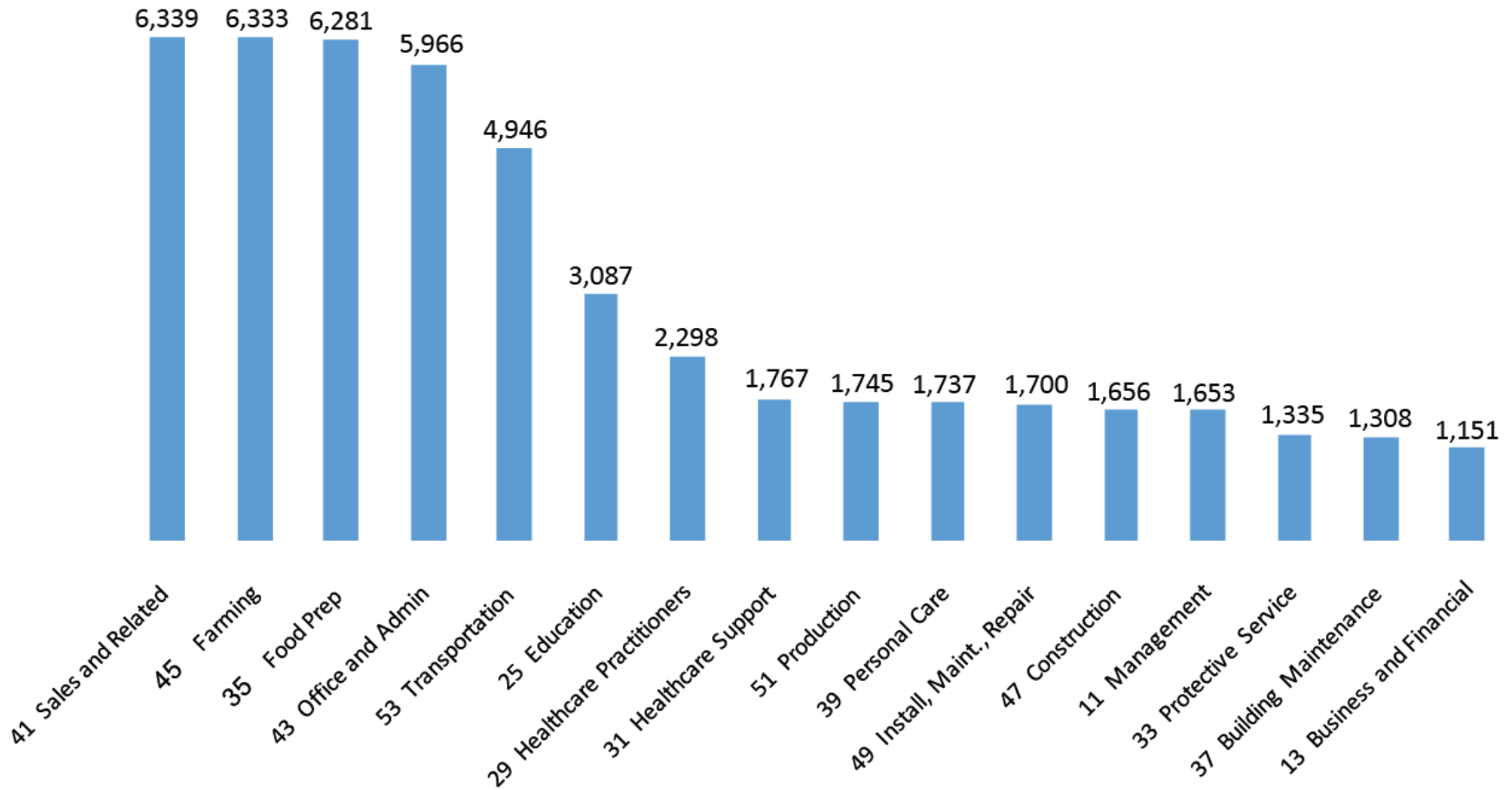
# KINGS COUNTY EDUCATIONAL ATTAINMENT FOR DISABLED WORKERS AND VETERANS



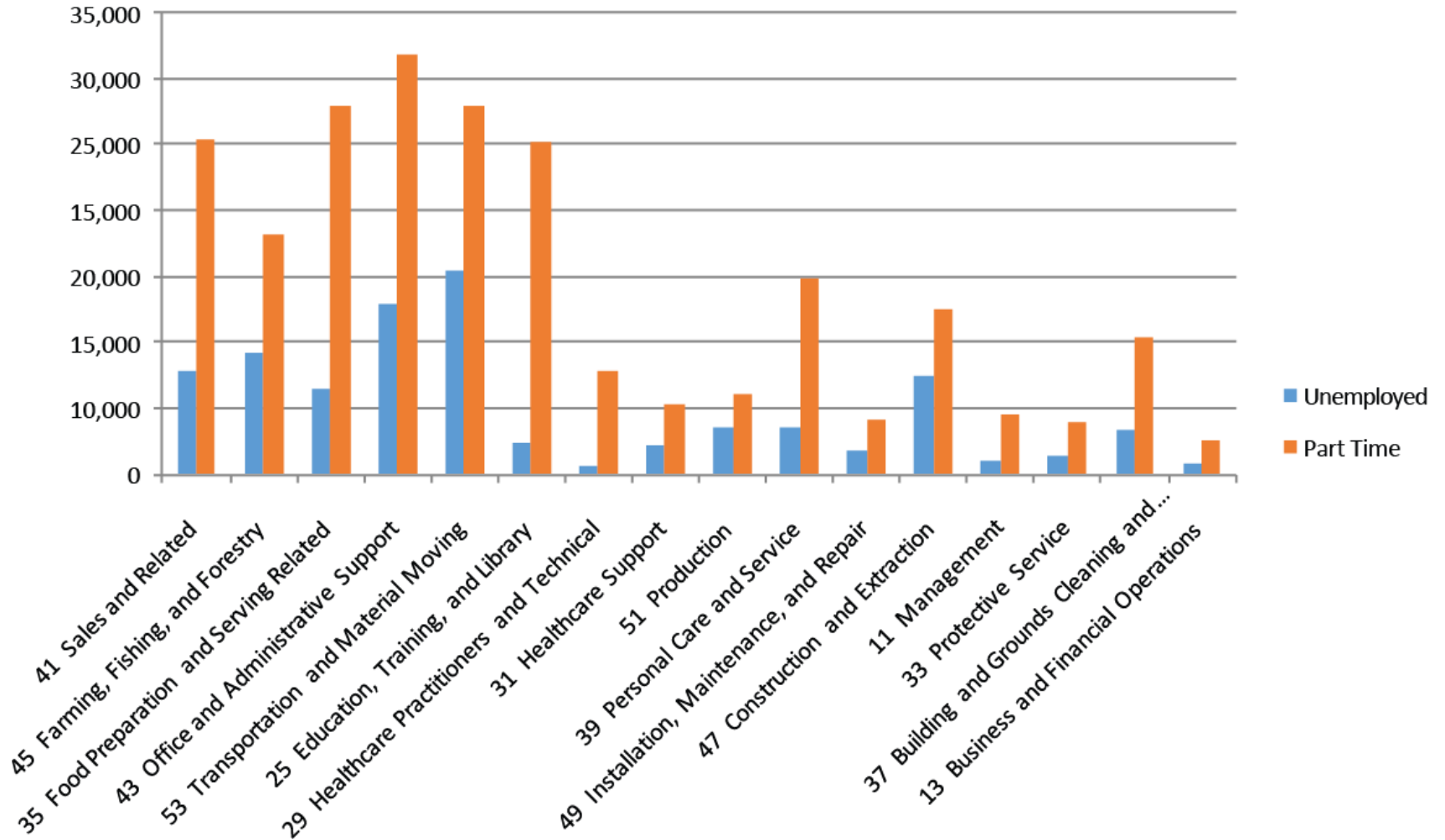


# Matching Job Opportunities to Labor Skills

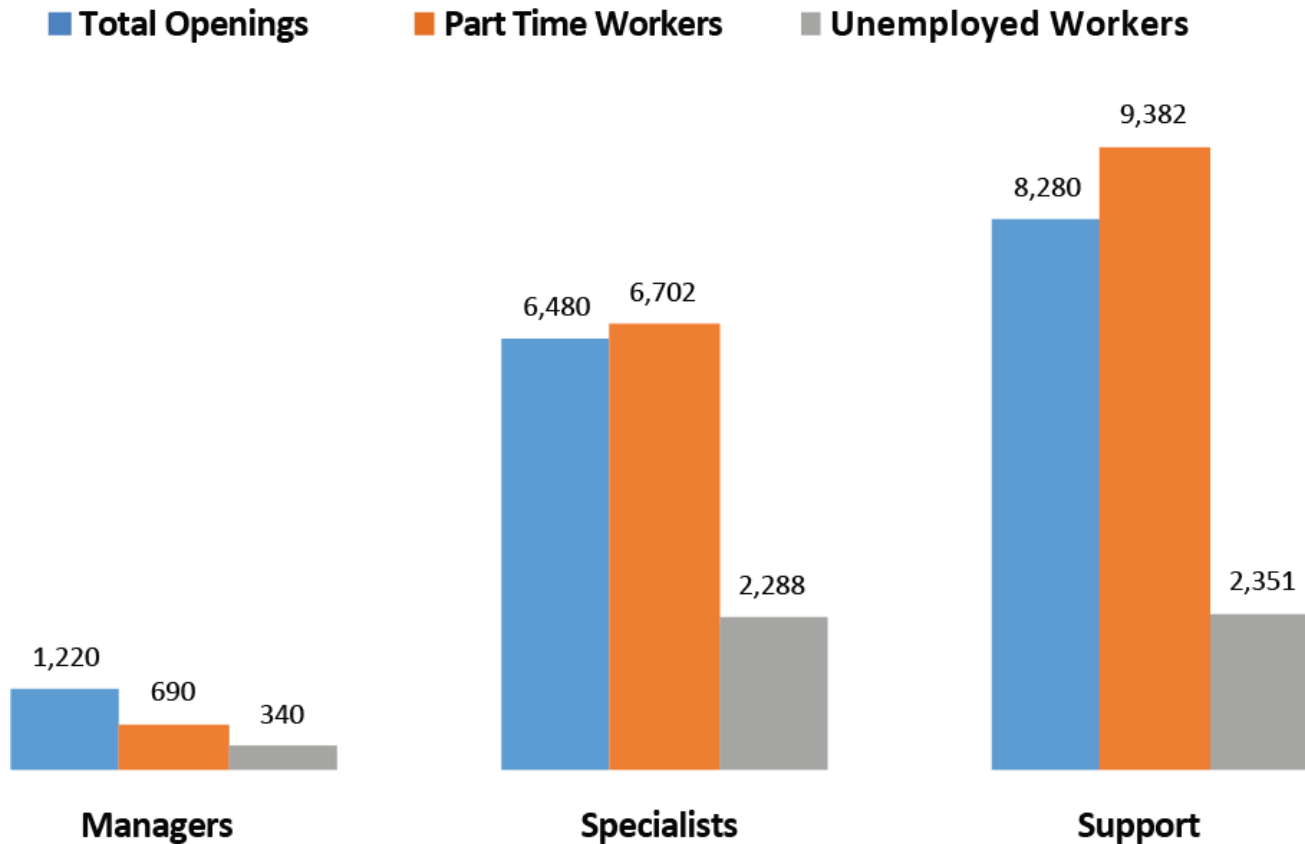
# ANNUAL OPENINGS BY MAJOR OCCUPATIONAL GROUP, CCWC REGION



# UNDERUTILIZED WORKERS WHOSE EDUCATIONAL ATTAINMENT MATCHES OPENING REQUIREMENTS, CCWC REGION



# KINGS COUNTY PART TIME AND UNEMPLOYMENT WORKERS BY OCCUPATIONAL CLASS COMPARED TO TEN YEAR OPENINGS



## OCCUPATIONS

- Medical technicians
- Electricians
- Maintenance mechanics
- Computer driven process control operators
- Special education teachers

## CROSS-OCCUPATIONAL SKILLS

- Workers with supervisory and management skills
- Business skills

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